ADVANCES IN RESEARCH OF LODGING AND EVALUATION IN SUGARCANE

LI, X.1,2# – LIN, S. H.2# – HUANG, Q. Y.2 – LIANG, Q.2 – LI, Y. J.2 – YANG, L. T.1,2* – LI, Y. R.1,2*

1Agricultural College, Guangxi University, Nanning 530005, China
2Key Laboratory of Sugarcane Biotechnology and Genetic Improvement (Guangxi), Ministry of Agriculture, Guangxi Key Laboratory of Sugarcane Genetic Improvement, Sugarcane Research Center, Chinese Academy of Agricultural Sciences, Sugarcane Research Institute, Guangxi Academy of Agricultural Sciences, Nanning 530007, China

*Li, X. and Lin, S. H. have contributed equally to this manuscript.
*Corresponding authors
e-mail: litao61@hotmail.com(Litao Yang); liyr@gxaas.net(Yangrui Li)

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Abstract. Sugarcane is the largest sugar crop in China and the world, and one of the important commercial crops in southern China. However, the influence of sugarcane lodging is more and more serious with increasing cane yield. After lodging, the plant growth and sugar accumulation in stalk was seriously affected, resulting in considerable losses in cane and sugar yield, and difficulty in machine operation in the field. At present, there is no perfect evaluation method for sugarcane lodging, and little has been done on research of related physiological and biochemical indexes, microscopic structures and so on although there have been some reports on the effects of sugarcane lodging. But there has been a lot of research on lodging in rice, corn and wheat, which could be referred for studying the resistance mechanism and evaluation method in sugarcane.

Keywords: lodging resistance, agronomic character, yield, sugar content, lignin, cellulose

Introduction

Guangxi Province had been ranking the first in sugarcane planting area, cane and sugar production, and economic benefit in China (Ye et al., 2016; Li, 2010). With tall plant and large biomass above ground, at the late elongation and maturation stages after October, the plant height of sugarcane exceeds 300 cm, the higher the plant is, the greater the risk of lodging meets (Li et al., 2018a). After lodging, the cane yield and sugar content was declined, the photosynthesis, water metabolism, mineral absorption and conversion in plants, and mechanical and hand harvesting were also affected. The relationships between lodging and lignin, cellulose and microscopic structure were closely correlated.

Cause of lodging

Lodging is the phenomenon that crop stem changes from natural upright state to permanent dislocation. Wind and rain were the direct induction factor for lodging. In addition, environmental factors and cultivation measures also played a role in lodging (Merugumala et al., 2019; Ishimaru et al., 2008). According to the occurrence location, lodging was generally divided into two types: root lodging and stem lodging (Tian et al., 2016). Root lodging referred to whole-plant falling down when the load above ground exceeds the misspecified strength of the root system, and stem lodging referred
to base stem breaks when the load on the upper part of the stem exceeds the mechanical support power of the base stem (Mizuno et al., 2018; Mulsanti, et al., 2018). For rice, stem lodging occurs frequently because the mechanical strength of the stem was weakened due to the weak base of the stem and the underdeveloped mechanical tissue (Sowadan et al., 2018; Li, 2012).

Effect of lodging on agronomic characters

The lodging of sugarcane was affected by the number of leaves, planting furrow depth, planting density, row spacing and other factors (Singkham et al., 2016). Park et al. (2005) and Cock et al. (1997) found that the relationship between the number of sugarcane leaves and sugarcane yield and lodging was closely related. The results showed that the lodging of sugarcane decreased after removing leaves due to the reduction of wind area, and the lodging of sugarcane decreased with the decline of sugarcane leaves. Meanwhile, each sugarcane plant remaining 4 to 6 leaves could ensure yield and effectively reduce lodging. Berding et al. (2005) conducted a comparative experiment on sugarcane planting with different planting depths and varieties. The results showed that the lodging of sugarcane was less when the row spacing was at 260 mm, the sugarcane was prone to lodging when the row spacing was at 120 mm, and there was less lodging in Q152 than Q187 and Q174. Babu et al. (2010) conducted an experiment to study on the relationship between hardness of sugarcane peel and lodging, and the results showed that sugarcane with high hardness of sugarcane peel was not easy to get lodging. By adding silicon fertilizer, the hardness of sugarcane epidermis could be effectively strengthened, so that the stalk could obtain good supporting force and the lodging rate could be reduced (Brienzo et al., 2014). Loganandhan et al. (2013) conducted a comparative experiment on planting depth and earth-up condition of sugarcane, and the results showed that deep planting could reduce lodging of sugarcane. Sugarcane was not prone to lodging when the number of seedcane buds and millable stems were controlled (Neto et al., 2018). Chiluwal et al. (2018) found that it was useful for improving the lodging resistance when the planting row spacing was more than 1 m.

Effect of lodging on cane yield

Different degrees of lodging had different effects on sugarcane growth. For slightly inclined and semi-inclined sugarcane, their growth have been affected because the plant head was loosened and some sugarcane roots are broken, the sugarcane plants have to grow in bending (Heerden et al., 2014; Singh et al., 2002). For inclined and lodging sugarcane, their stem tips grow upward because sugarcane plants strive for gaining more sunlight, so that the meristematic tissue outside the region of growth on the sugarcane node proliferates rapidly, resulting in tender, fragile, bending and easily-broken outer parts (Paraskevopoulos et al., 2016). The serious lodging causes the sugarcane plant to turn over, break or stop growing. If things go on liked this, the sugarcane stem would become dry. Moreover, rats liked to nest in the sugarcane bushes and steal sugarcane in large quantities. In addition, it was hard to conduct field management after sugarcane lodging, so the early lodging not only caused losses at that time, but also affected the later growth and reduces the cane yield due to the failure to fertilize and control pests such as aphids (Yang et al., 2016). Even worse, the perennial
root of sugarcane could not be reserved for the next year after lodging due to root breakage, stool turnover, heavy damage in sugarcane stool, excessive nutrient consumption and rotten sugarcane stool with many germs, most sugarcane stools remaining perennial roots for the next year would have no buds to sprout, which resulted in plant deficiency and yield reduction in the ratoon crops (Shanmuganathan, et al., 2017).

Effect of lodging on sucrose content

The growth of sugarcane would be inhibited in root and tip after lodging, and sugarcane plants would be stacked together to give out heat. Together with sufficient water after rain, the root region of sugarcane stem germinated into air roots and lateral buds germinate (Jacobsen et al., 2015). Furthermore, the part above ground was exposed after lodging. When the sun shined directly, soil temperature would increase, resulting in the increase of ineffective tillers in later stage, nutrient consumption, hollow stem, decline of sucrose content, dry sugarcane plant and stem gradually that turned over or broke, rapid conversion of sugar and decline of sugar yield rate (Mcintyre et al., 2015). Therefore, the dry sugarcane stems not only are absorbed sugar content, but also increase the acidity of sugarcane juice while making sugar, which makes it difficult to make sugar and causes certain losses to factories (Singh, 2002).

Sucrose is the main form of carbohydrate transport in sugarcane plants. However, sugarcane plants after lodging have weak photosynthetic capacity, less carbohydrate synthesis and insufficient sunlight, which affect transportation, slow down the sugar accumulation in segmental storage tissues, so that the brix of sugarcane juice was low at harvest time. For instance, sugarcane plants lodged in late September had a full-stem brix 6.13% lower than that of normal plants when harvesting in January next year, and the lower segment was the area where sugar accumulation was seriously affected (Huang, et al., 2014).

Effect of lodging on physiological and biochemical indexes

Sugarcane was a C₄ plant with high photosynthetic intensity and light saturation point (Marchiori et al., 2014). After lodging of sugarcane plants, the leaves could not obtain sufficient light energy due to the deterioration of light conditions in the field, which could not meet the direct needs of photosynthesis for light energy, but also hinder the stomatal opening, increased the diffusion resistance of CO₂ into the leaves and reduce the photosynthetic intensity significantly (Liu et al., 2016a). Moreover, lodging was also not conducive to leaf extension. Zhao et al. (2014) reported that the average leaf area and single stem green leaf area of sugarcane plants after lodging declined by 25.3% and 22.7% respectively compared with normal plants. The reduction of photosynthetic area would inevitably lead to the decrease of synthetic amount of photosynthetic product in the whole sugarcane plant (Mo, 1979).

The water metabolism of sugarcane plants is composed of three closely-related links: water absorption, water transport and water loss, and there are two mechanisms of water absorption in sugarcane plants: active absorption and passive absorption (Jangpromma et al., 2010). After lodging of sugarcane plants, some of the roots are broken by mechanical force and the root system could not get enough carbohydrates from the ground, so the activity of life is weak and the amount of active water absorption
decreases (Zhang et al., 2015). Meanwhile, sugarcane plants after lodging are squeezed together with weak light and high relative humidity, as well as weak transpiration, which greatly affect the passive water absorption ability. Since the water absorption and loss (mainly transpiration) of sugarcane plants after lodging are adversely affected, water transport has to proceed gradually, which destroys the normal water metabolism of sugarcane plants and is extremely harmful to their growth and tissue enrichment (Heerden et al., 2015).

After lodging of sugarcane plants, the life activities of root system are adversely affected, and the absorption and transport of mineral nutrients are weakened. According to Chand et al. (2010), the amount of potassium chloride absorbed by the root system of sugarcane plants after lodging and transported by xylem to parts above ground was about half of that of normal plants, and the amount of phosphorus was only 1/4 of that of normal plants. After lodging, the normal physiological condition of phosphorus and potassium absorption and transport from outside during the whole growth process of sugarcane plants was changed obviously, which was an important reason for poor growth, low yield and poor quality (Yanai et al., 2010).

The relationship between lodging and lignin and cellulose

During the period of internode enrichment, a large number of photosynthetic products would flow to the stem, and the cell wall is significantly thicker accompanied by fibrosis and lignification. In the mean time, a large amount of starch accumulated in parenchyma cells significantly increases the dry weight per unit length of stem, which is the key period to determine lodging resistance (Ferreira et al., 2016).

Lignin

As a phenolic polymer synthesized from cinnamon alcohol and other monomers, lignin is the organic component next only to cellulose on the earth, which has a relatively high content in wood plants, generally accounting for 15% to 35% of dry weight (Stewart et al., 2015). With the biological functions of strengthening the mechanical strength of cell wall, improving transport capacity of cells and resisting microbial invasion, lignin exists in the cell walls of tracheids and xylem vessels of various supporting and leading tissues in plants, which is mainly accumulated in the thickened secondary cell wall, cross-linked and arranged with cellulose and hemicellulose (Zhao et al., 2015; Cao et al., 2015). The initial properties of lignin could enhance the hardness of stem and leading tissue so as to maintain the upward growth of plants and the upward transport of water and nutrients through the xylem (Kanran et al., 2018; Tian et al., 2017). Although lignin could improve the mechanical strength and stress tolerance of the stem, its content was closely related to the rigidity of the stem (Hu et al., 2017a), so the varieties with strong lodging resistance had high lignin content. Hasan et al. (1993) reported that there was no significant correlation between lodging resistance and lignin content in different types of rice varieties, but it was generally believed that lignin content significantly affected the mechanical strength of plant stems based on a large number of studies on rice, wheat and maize (Zhang et al., 2017; Kamran et al., 2018a, b).
Cellulose

As the main component of plant skeleton (cell wall), the basic structural unit of cellulose is microfibril, and the content of cellulose affects the degree of thickening of cell wall and further determines the mechanical strength of stem (Hoang et al., 2017; William et al., 2017). For example, Wang et al. (2006) showed that the stem strength of wheat variety was significantly higher than that of its parents, which mainly attributed to higher cellulose content. Subsequently, Wang et al. (2012) and Liu et al. (2016b) drew the similar conclusion in wheat, soybean and rice respectively. Recently, Okuno et al. (2014) considered that, the adverse effect of insufficient lignin content on stem hardness could be compensated by increasing cellulose content so as to improve the lodging resistance of forage rice, which might result from the molecular compensation mechanism in the bio-synthesis pathway of cellulose and lignin. According to Robertson et al. (2017), the contribution of cellulose content under panicle internodes to maize stem reached by 85%, which was in accordance with the study of Ma et al. (2012), indicating that it was an important method to improve the physical strength of maize stem and enhance the lodging resistance of maize by increasing cellulose content. Hernández et al. (2018) showed that the lodging rate of maize was negatively correlated with the crude fiber content of stem.

The relationship between lodging and microscopic structure

At present, there is no report about analysis of microscopic structure with sugarcane lodging, but a lot of research has been done on crops such as maize and rice (Tian et al., 2015; Du et al., 2016). From the perspective of cytology, the mechanical strength of stem mainly came from thick-walled cells, and plant cell walls were divided into primary and secondary walls. Wang et al. (2015) studied the morphological structure in stem, anatomical characteristics and chemical composition of cell wall of 10 maize varieties, and analyzed the correlation between these variables. The results shown that the cortex/radius, thick-walled tissue ratio, mechanical tissue ratio, cellulose content and lignin content of stem were positively correlated with stress tolerance, while the thick-walled tissue ratio, stem length/stem diameter and number of vascular bundles were negatively correlated with stress tolerance. According to Liu et al. (2011), the arrangement of rapeseed longitudinal xylem cells in the main stem of lodging resistant variety was relatively neat, which was distributed in a linear manner parallel to the main stem, the length-width ratio of most horizontal cortical cells was greater than two with compact and ordered arrangement, and the ray of vascular column penetrated the cambium. However, a material with common lodging resistance had irregular longitudinal arrangement of xylem cells, the length-width ratio of most horizontal cortical cells was less than the two with disordered arrangement, and the ray of vascular column had poor coherence with extra-cambium cells.

Evaluation methods of lodging resistance in crops

Crop lodging is the result of plant itself and environmental factors, and there are significant differences in lodging resistance in different crop genotypes, but the phenotypic identification of crop lodging resistance could only be carried out under certain environmental conditions. However, since the environmental conditions could
not be accurately predicted, it is necessary to establish a mechanical evaluation system based on the physical and morphological characteristics of the plant itself, which is not depended on climate conditions, so could better evaluate the lodging resistance of crops (Corbin et al., 2014; Tian, 2013).

**Tilting angle method**

Tilting angle method (Zhang et al., 1999) is to show the lodging resistance of plants by the angle between the stem at the mature stage and the vertical line of the ground. According to tilting angle, degree of lodging could be divided into 3 types: lodging type (60-90 degrees), inclined type (30-60 degrees) and vertical type (0-30 degrees).

**Bending moment method**

When discussing the lodging resistance of rice with different panicle types, the bending moment method could be adopted (Xu et al., 2004).

**Resistance force method**

In this method, the dynamometer is placed vertically with the stem and 20 cm away from the ground. Then, the dynamometer is pushed slowly to an angle of 45° between the plant and the ground, so the value showed by the instrument is the bending resistance of the stem. The larger the value is, the stronger the lodging resistance is. Otherwise, the worse the lodging resistance is. The advantage of this method is to evaluate the lodging resistance of rice by measuring the bending resistance of each stem, which was close to the real situation in the field (Li et al., 2018b; Xiao et al., 2015).

**Lodging resistance index method**

Sun (1987) proposed an acknowledged formula: rice stem lodging resistance index (CLRI), it was calculated with basal stem resistance, stem length and grain weight per panicle. According to this formula, the lodging resistance of rice stem could be divided into four types, that is, none lodging resistant, more lodging resistant, lodging resistant and high lodging resistant. The higher the CLRI was, the greater the lodging resistance was, and vice versa (Li, 2015).

**Application of the lodging resistance index**

Among the above anti-lodging evaluation methods, the lodging resistance index method is used most frequently, which can effectively reflect severity of corn lodging and yield after harvesting (Chu et al., 2017). Zhao et al. (2017) selected the best combination of silicon application amount by using the anti-lodging index. Zhang et al. (2019) and Hu et al. (2017b) found that lodging resistance coefficient of maize and wheat was closely related to stem folding resistance. Hu et al. (2018) found in the wheat comparative experiment that the four lodging indexes were all significantly positively...
correlated with the length of the second and third stem segments, and the lodging indexes bending moment and resistance force showed better effects.

**Conclusion**

After sugarcane lodging, its cane yield and sugar content would reduce seriously. Meanwhile, it reduces the quality of mechanical harvesting, go against to photosynthesis, make destruction of water metabolism, affects mineral absorption and conversion. Lignin and cellulose affect the degree of thickening of cell wall and further determine the mechanical strength of stem. The mechanical strength of stem mainly come from thick-walled cells. There are a lot of evaluation methods of lodging resistance in crops, and lodging resistance index method is used most frequently. It could be used for reference in sugarcane.

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